

DID YOU KNOW THAT YOUR CPF SAVINGS ARE NOT COVERED UNDER A WILL?

ProviTrust gives you control over your CPF savings, allowing tailored distribution to meet your loved ones' needs. It ensures flexibility, financial security, and a lasting legacy.



BUNDLE YOUR WILL WITH ProviTrust

YOUR CPF SAVINGS DESERVE MORE THOUGHTFUL PLANNING

- CPF nomination provides a **direct** distribution to your CPF savings to nominees.
- With ProviTrust, you control **how** and **when** your CPF savings are distributed.

WHY BUNDLE PROVITRUST WITH YOUR WILL?



Holistic Planning

Ensure your will and CPF savings are aligned with your wishes



Seamless Execution

Both documents work together to simplify estate distribution.



Peace of Mind

Safeguard the future of your loved ones with structured guidance.

CONVENIENCE AT YOUR FINGERTIPS

- Store and access your trust deed digitally via the ProviTrust Portal.
- Instant retrieval ensures no delays in executing your wishes.



ProviTrust **ADD ON**

Add on ProviTrust to your Will and Custody to receive discounted prices.

*Discounted price is exclusive to clients who has an existing Will and Custody with Precepts.

Individual Trustee

 ~~\$800~~ **\$300**

Professional Trustee

 ~~\$2,000~~ **\$800**

Prices shown are not inclusive of GST.

**SPEAK TO OUR ESTATE PLANNING PRACTITIONER TODAY TO
UNDERSTAND HOW PROVITRUST COMPLETES YOUR ESTATE PLAN!**



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<https://digital.epplasia.com>



Steps to Set Up Your ProviTrust



| 01

<https://app.provitrust.com/register>

Create an account

Use your preferred email address. Do note that this email address will be used for all future logins.



| 02

<https://app.provitrust.com/>

Log in to the ProviTrust

Use your computer or mobile phone.



| 03

Decide on your preferred Trustee

1. Professional Trustee
2. Individual Trustee

Collect Particulars



Your Individual Trustee

(If you have chosen this option)

1. Name
2. Identification Type
3. Identification No.
4. Email



Your Beneficiaries

5. Nationality
6. Date of Birth
7. Address
8. Mobile No.



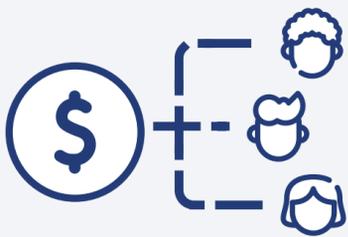
Your Witness

1. Name
2. Identification Type
3. Identification No.
4. Email
5. Address
6. Mobile No.

| 04

Decide on how you would like to distribute to your Beneficiaries.

| 05



Percentage	Amount	Frequency of distribution
Starting Age		Vesting Age



| 06

Submission

Make payment using Credit Card and submit your ProviTrust application.



| 07

Application

1. Precepts Trustee Ltd (PTL) will process your application.
2. Inform your appointed Individual Trustee (if you chose an Individual Trustee)



| 08

Approval

When the application is approved, an email notification will be sent to you, the Trustee and your Witness to sign the Trust Deed and/ or Letter of Wishes (LOW).



| 09

CPF Nomination

An automated email with instructions to make your CPF nomination will be sent to you.



| 10

Upload

Upload your CPF nomination screenshot to the ProviTrust Portal.



| 11

Completion

The signed and completed Trust Deed and Letter of Wishes (LOW), if any, will be made available in the ProviTrust Portal.

An encrypted copy will be sent to you and available on the ProviTrust Portal.