



Steps to Set Up Your ProviTrust



| 01

<https://app.provitrust.com/register>

Create an account

Use your preferred email address. Do note that this email address will be used for all future logins.



| 02

<https://app.provitrust.com/>

Log in to the ProviTrust

Use your computer or mobile phone.



| 03

Decide on your preferred Trustee

1. Professional Trustee
2. Individual Trustee

Collect Particulars



Your Individual Trustee

(If you have chosen this option)

1. Name
2. Identification Type
3. Identification No.
4. Email



Your Beneficiaries

5. Nationality
6. Date of Birth
7. Address
8. Mobile No.



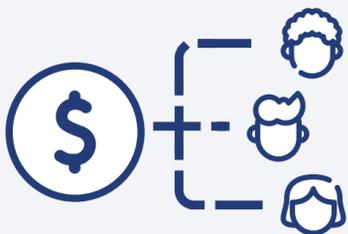
Your Witness

1. Name
2. Identification Type
3. Identification No.
4. Email
5. Address
6. Mobile No.

| 04

Decide on how you would like to distribute to your Beneficiaries.

| 05



Percentage	Amount	Frequency of distribution
Starting Age		Vesting Age



| 06

Submission

Make payment using Credit Card and submit your ProviTrust application.



| 07

Application

1. Precepts Trustee Ltd (PTL) will process your application.
2. Inform your appointed Individual Trustee (if you chose an Individual Trustee)



| 08

Approval

When the application is approved, an email notification will be sent to you, the Trustee and your Witness to sign the Trust Deed and/ or Letter of Wishes (LOW).



| 09

CPF Nomination

An automated email with instructions to make your CPF nomination will be sent to you.



| 10

Upload

Upload your CPF nomination screenshot to the ProviTrust Portal.



| 11

Completion

The signed and completed Trust Deed and Letter of Wishes (LOW), if any, will be made available in the ProviTrust Portal.

An encrypted copy will be sent to you and available on the ProviTrust Portal.